

## Pracovní postupy v systému Participant Portal/Funding & Tenders Portal a dokladování uskutečněných nákladů v projektu Horizont 2020

Česká zemědělská univerzita v Praze, 6. prosince 2018



#### Obsah semináře

#### První část:

- Jak se orientovat na Funding & Tenders Portal
- Jak podat projekt v programu Horizont 2020 v systému Funding & Tenders Portal
- Příprava grantové dohody

#### Druhá část:

- Dokladování nákladů uskutečněných v projektech programu Horizont 2020
- Dělení způsobilých nákladů
- Vzorový výkaz práce
- Osobní náklady



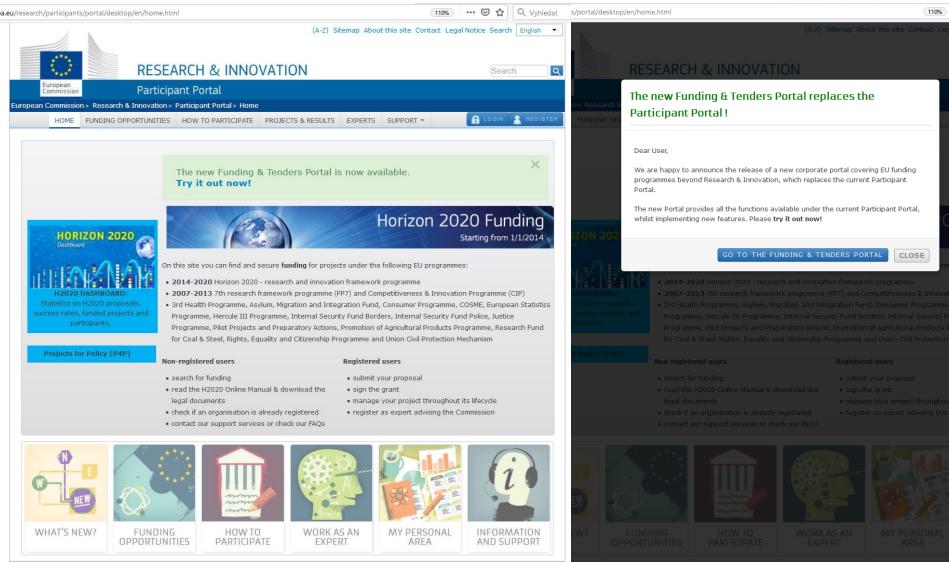
#### Jak se orientovat na Funding & Tenders Portal

- 1) Vyhledávání výzev "Search funding & Tenders"
- Jak se zapojit "How to particpate"
- 3) Projekty a výsledky "Projects & Results"
- 4) Zapojit se jako expert "Work as an expert"
- 5) Podpora "Support"
- 6) Menu "Manage my area"

ec.europa.eu/info/fundingtenders/opportunities/portal/screen/home



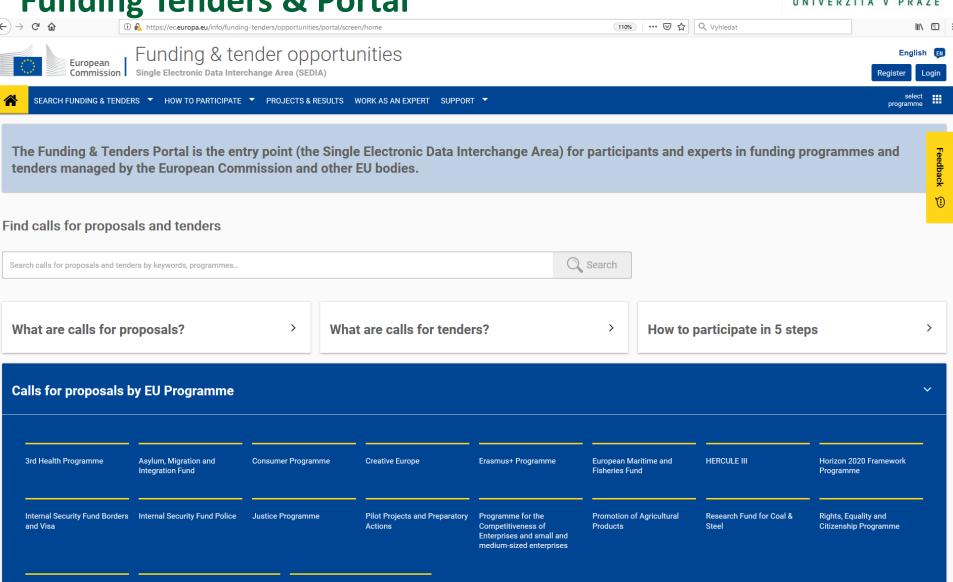
## Stará verze - Participant Portal



HORIZON 2020 RESEARCH ON EUROPA HORIZON 2020 & FP7 PROJECTS & RESULTS



## **Funding Tenders & Portal**

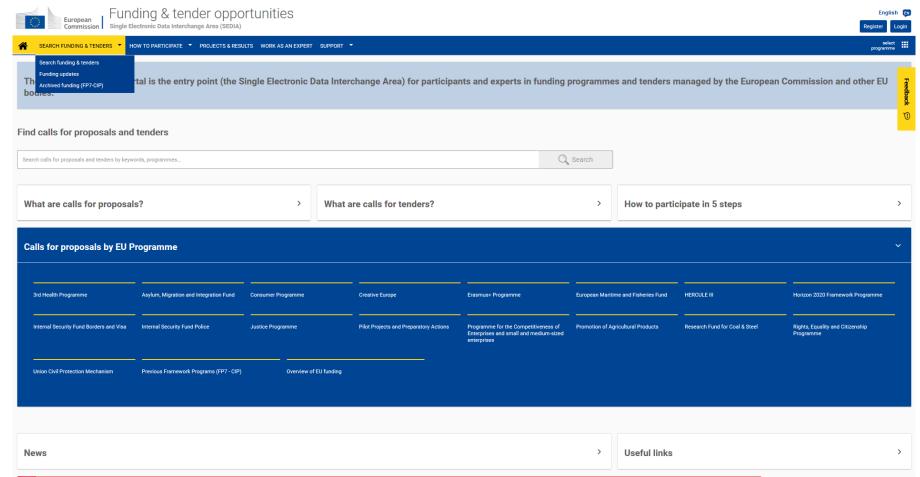




## 1) Vyhledávání výzev "Search funding & Tenders"

Otevřené, nadcházející i uplynulé výzvy

Lze vyhledávat dle: programu, výzvy, klíčových slov, kódu tématu "topic"





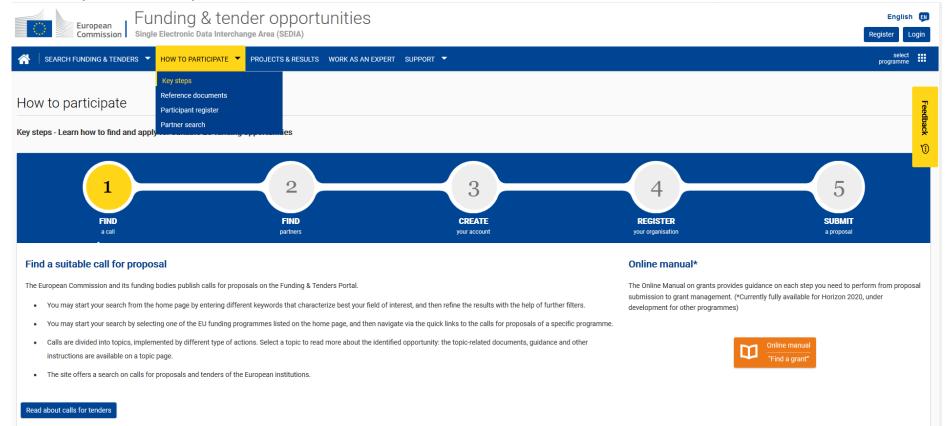
#### 2) Jak se zapojit "How to participate"

Klíčové kroky "Key steps" pro podání žádosti

Dokumenty "Reference documents"

Registrace účastníka "Participant register"

Vyhledávání partnerů "Partner search"



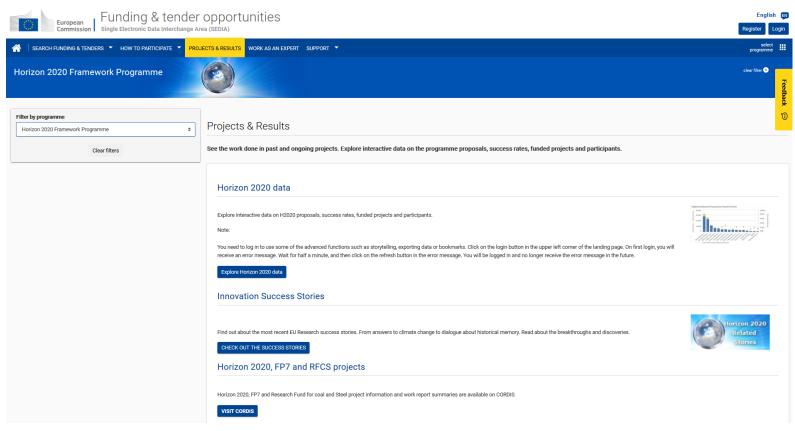


## 3) Projekty a výsledky "Projects & Results"

Systém <u>Qlik Sense Dashboard</u> - informace o návrzích projektů, úspěšnosti, podpořených projektech a účastnících.

Úspěšné projekty "Success Stories"

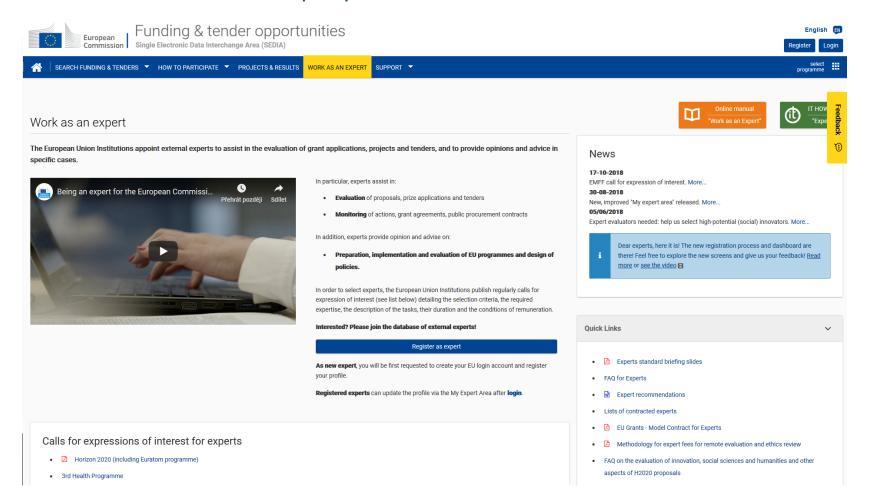
<u>CORDIS</u> – databáze všech řešených projektů





## 4) Zapojit se jako expert "Work as an expert"

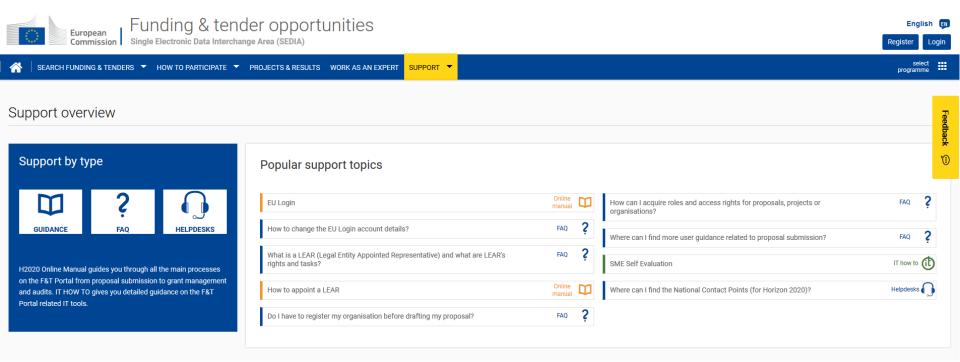
- Návod, jak se stát hodnotitelem projektů H2020
- práce hodnotitele v jednotlivých programech, aktuality, doporučení pro experty, modelová smlouva s experty atd.





#### 5) Podpora "Support"

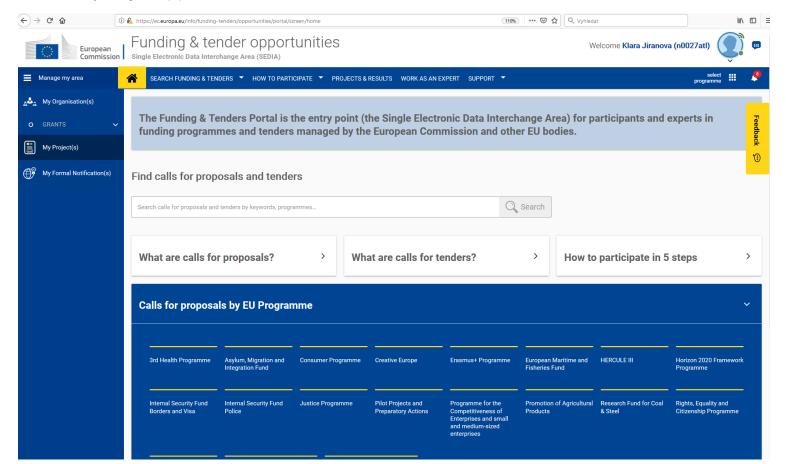
- H2020 Online Manual
- Slovníček pojmů "Glossary"
- Nejčastější otázky "<u>FAQ</u>"
- IT Helpdesk
- Národní kontakty "<u>National Contact Points (NCPs)</u>" pro oblasti H2020





## 5) Menu "Manage my area"

- Objeví se po registraci a přihlášení účastníka
  - My Organisation(s)
  - My Proposals(s)
  - My Projects(s)

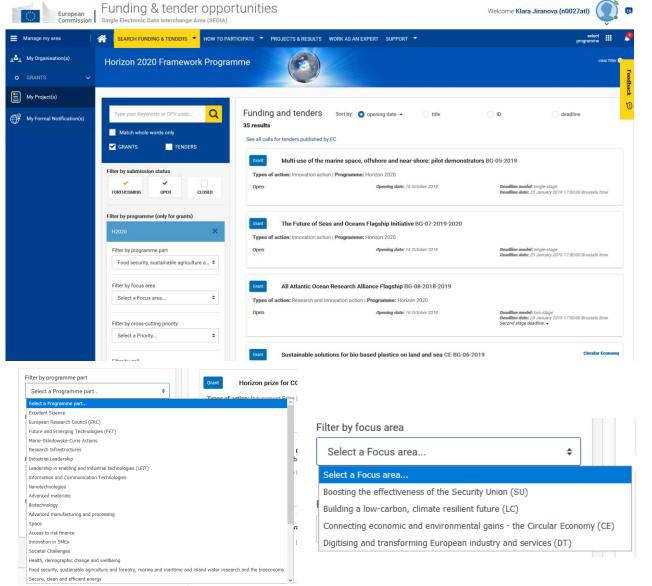


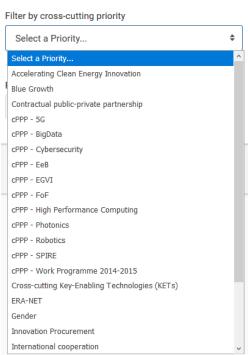


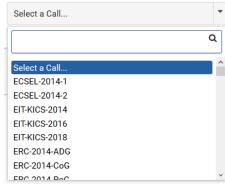
# Jak podat projekt v programu Horizont 2020 v systému Funding & Tenders Portal

- 1) Vyhledejte si vhodnou výzvu pro Váš projekt
- 2) Vyhledejte si projektové partnery, případně podávejte infividuálně
- 3) Vytvořte si účastnický účet na F&T Portalu
- 4) Registrujte Vaši organizaci
- 5) Vytvořte a podejte návrh projektu Evropské komisi







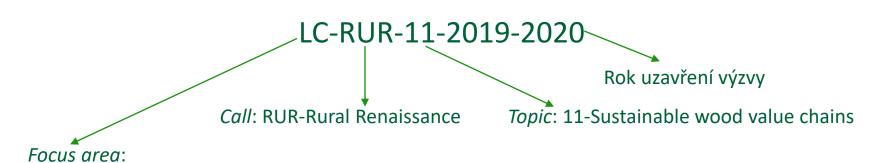


Filter by call



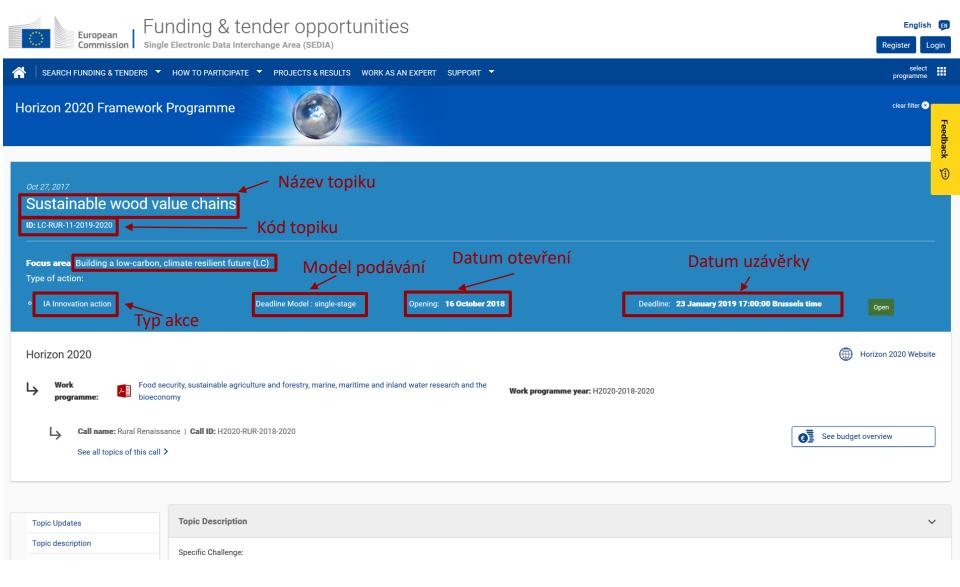


#### Sustainable wood value chains

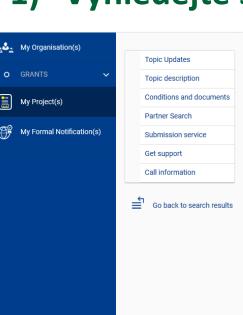


LC-Building a low-carbon, climate resilient future













Forests play a vital role in Europe's economy, society and environment[1]. Scenarios likely to keep the global warming below 2°C (Paris Agreement goal) would entail a substantial reduction of anthropogenic GHG emissions, through far-reaching changes to energy systems, land use and associated value chains. The second consumer-driven factor of GHG emissions is the construction sector (ca. 15%), implying a significant role for forest-based products. The forest-based sector can contribute to climate change mitigation through increasing sinks in and reducing emissions from living biomass, soils and wood products, and the substitution of non-renewable resources through the sustainable use of material and energy use of wood-based materials. The combined sink and substitution effects of wood value chains can provide a key mitigation option, provided that changes in fossil and biogenic carbon are taken into account in a comprehensive and balanced manner. Climate change is at the same time increasing forests' vulnerability. Seve research projects [2] and COST Actions [3] launched in FP7 looked into the development of innovative, resource efficient wood-based products. While ensuring the sustainability of forest production systems under changing climate conditions remains a long-term objective for the sector, a key challenge now is to further develop and deploy the technological advancements of environmental and micro/macroclimate-friendl

#### Jak by se měl problém řešit Scope:

A. [2019] Building with wood: Proposals shall develop and test new technologies and environmental friendly solutions for the use of wood-based materials in the (re)construction and/or retrofitting of buildings. Proposals should also explore options for building with wood in combination with composite/hybrid materials, linkages with other nature-based solutions, make use of ICT, and consider LCA and carbon accounting, 'environmental documentation' (i.e. product definitions, standards and construction codes), performance standards, public policies and regulations, consumer perception and engagement/co-creation. Activities could include limited research and shall produce plans and arrangements or designs for new, altered or improved products, processes or services. For this purpose they may include prototyping, testing, demonstrating, piloting, large-scale product validation and market replication, Proposals shall ensure that relevant actors (researchers, citizens, policy makers from urban/rural areas, businesses, architects, sitemanagers, etc.) work together during the whole research and innovation process in order to better align the process and its outcomes with the societal values, needs and expectations.

#### B. [2020] Resilient forest systems

Both sub-topics (A and B) are suitable for INCO and SMEs participation, and are expected to integrate technology with SSH and RRI aspects.

The Commission considers that proposals requesting a contribution from the EU of the order of EUR 10 million for sub-topic A and 5 million for sub-topic B would allow this specific challenge to be addressed appropriately. Nonetheless, this does not preclude submission and selection of proposals requesting other amounts.

#### Očekávaný dopad Expected Impact:

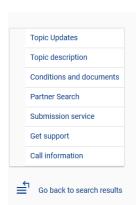
In the framework of SDG 9, 11, 13 and 15, the EU's Bioeconomy Strategy 2012, the EU's Forest Strategy 2013, the Circular Economy Package 2015 and Paris Agreement 2015, proposals are expected to assess how they will contribute to:

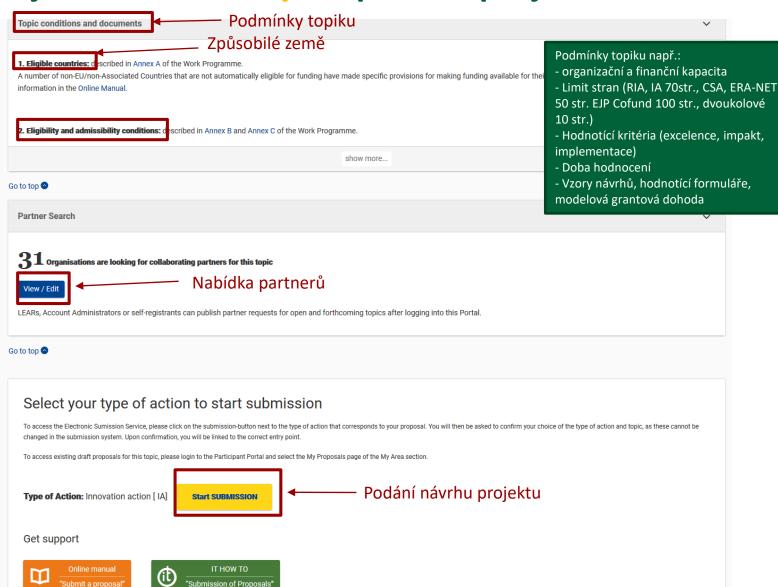
- Increased resource and/or energy efficiency and added value and minimising pollution and the environmental footprint (emissions of GHG and air pollutants included) in the construction sector in the cities, by specific amounts/proportions to be specified in the proposals, by 2030 [sub-topic A];
- Enhanced connectivity of rural-urban areas and their overall contribution to a resilient, circular and competitive, forest-based bioeconomy, by 2025 [sub-topic A];
- Increased long-term resilience of forest production systems and associated value chains to enhanced climate/environmental change and societal demand [sub-topic B];
- Enhanced contribution of forest-based sector to long-term climate change mitigation, adaptation and rural development objectives [sub-topics A & B];
- Also in the long-term, prompt a sizeable positive change to European landscapes and economies, by keeping the countryside green and serving to make the cities greener, and increasing the share of both decent and green jobs [sub-topics A & B].
- Advance available solutions from TRL 4-5 to TRL 6-7 for sub-topic A and from TRL 3-4 to TRL 5 sub-topic B

Delegation Exception Footnote:

It is expected that this topic will continue in 2020

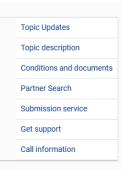




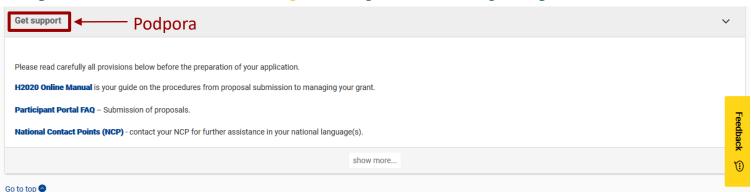




← Shrnutí výzvy RUR







The Rural Renaissance call will enhance the natural, social, cultural and economic potential of rural areas[[For the purpose of this call, the term "rural" is understood in a wide sense and also includes peri-urban, remote, mountain and coastal areas, unless otherwise specified in the topic description.]] and support policy coherence. It will boost economic development, ecosystem services and entrepreneurial innovation. This will be achieved by building on diversification and modernisation strategies, improving governance models, supporting innovative food and non-food[[Non-food chains include wood.]] value chains, and capitalising on local assets, including human natural and cultural capital.

The call will renew relevant policies dealing with rural areas and their analytical support tools. It will develop synergies between the main economic sectors of rural areas, strengthen the sustainable development of food and non-food chains making use of territorial assets, support the development of the circular economy in rural areas, develop a comprehensive approach towards digitisation as an enabler of rural account of the surgicultural knowledge and innovation systems (AKIS) in Europe so as to boost innovation and the delivery of the European Innovation Partnership. "Agricultural Productivity and



Oct 16, 2018 12:32:51 AM The submission session is now available for: RUR-16-2019(CSA), RUR-15-2018-2019-2020(CSA), RUR-01-2018-2019(CSA), CE-RUR-10-2019(IA), CE-RUR-08-2018-2019-2020(IA), RUR-17-2019(CSA), LC-RUR-11-2019-2020(IA), RUR-18-2019(CSA)

show more..

Go to top 💿

Call summary



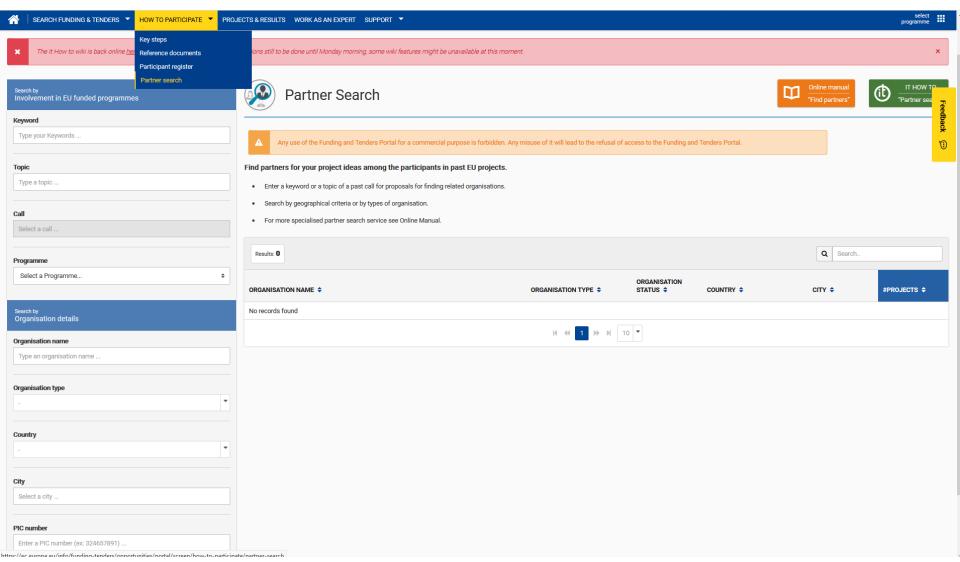
## 2) Vyhledejte si projektové partnery, případně podávejte individuálně

Sustainable wood value chains (LC-RUR-11-2019-2020)

Počet partnerů v topiku	Тур о	rganizace	země I	Q Filter	
organisation name   Název organizace	REQUEST DATE \$	ORGANISATION TYPE	COUNTRY \$	EXPERTISE REQUEST OR OFFER \$	ACTIONS
VIENNA BIOCENTER CORE FACILITES GMBH  VBCF www.vbcf.ac.at is a non-profit research-performing SME providing access to cutting-edge research infrastructures and scientific services. For this call we offer: Advanced Microscopy: High resolution optical microspectroscopy techniques for measuring chemical, structural or mechanical properties of wood.	10-Jan-2018	Small or medium-size enterprise	AT	Expertise offer	≣≁
Universitary Institute for Research in Agrarian Resources (University of Extremadura)  The main objective of this institute (INURA) is to create a multidisciplinary and specialized research environment for the improvement of the quality of agricultural products, acting from the use of natural resources, processing, conservation and / or commercial life until the obtaining of high quality, safe and environmentally friendly agri-food products. The institute contains over 8 specialised Research groups.	15-Jan-2018	Public organisation	ES	Expertise offer	≣⊷
Offered expertise: Life Cycle Assessments (LCA) to ensure increased resource and energy use efficiency, while reducing pollution and the environmental footprint (including GHG and air pollution).	18-Jan-2018	Research Organisation	NO	Expertise offer	≣∗
Our entity is advocating a profound change in the perception of fire by the society, disseminating the knowledge on fire ecology and bridging the gap between research, practitioners and society through a consolidated international network (US, Australia, EU.). It also aims to serve as an information coordination platform and contact point to exchange and transfer knowledge on fire ecology research, resilient landscapes and operational fire management regarding the new global wildfire paradigm.	29-Jan-2018	Research Organisation	ES	Expertise offer	≣∗
NSTITUTO TECNOLOGICO METALMECANICO, MUEBLE, MADERA, EMBALAJE Y AFINES-AIDIMME  We have a wide experience on Quality control during building and structure execution. Innovation on timber architecture: organic structures, parametric architecture, new materials.), temporary structures, and joints. Research on wood protection on both timber constructions and on the value chain: forest certification, forest and agricultural biomass, forest management systems. Non-destructive evaluation of timber in construction Testing of wood and wood-based products against xylophages,	31-Jan-2018	Small or medium-size enterprise	ES	Expertise offer	≣∗
UROLA KOSTAKO UDAL ELKARTEA  Urola Kosta is a public local administration in the Basque Country, which works in the socioeconomic development of the region in cooperation with other agencies of development of the territory. Urola Kostako Udal Elkartea is its Agency of Development. The territory presents a strong presence of wood	03-Feb-2018	Public organisation	ES	Expertise offer	≣-

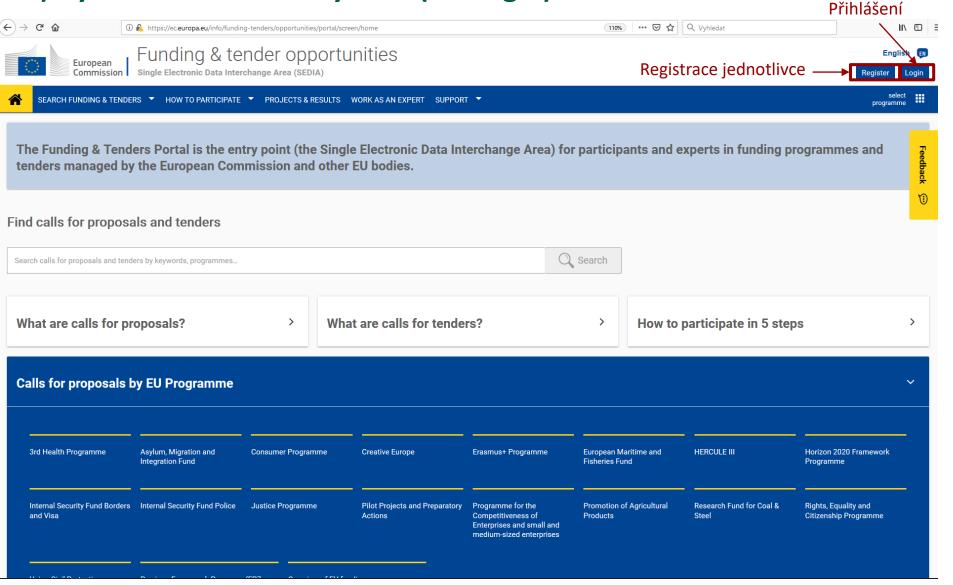


# 2) Vyhledejte si projektové partnery, případně podávejte individuálně





#### 3) Vytvořte si účastnický účet (EU Login) na F&T Portalu





## 3) Vytvořte si účastnický účet (EU Login) na

#### **F&T Portalu**

Registrace jednotlivce

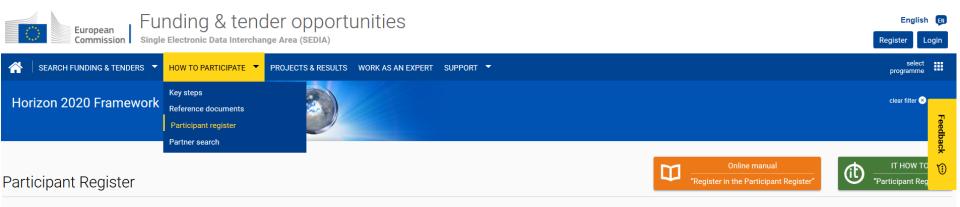
## Create an account Help for external users First name Last name E-mail Confirm e-mail E-mail language English (en) Enter the code ☐ By checking this box, you acknowledge that you have read and understood the privacy statement Create an account

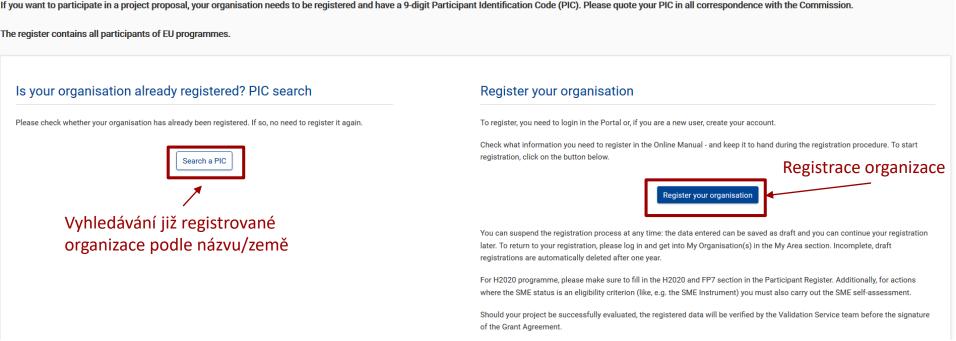
#### Přihlášení

Welcome back
jiranova@rektorat.czu.cz (External)
Sign in with a different e-mail address?
Lost your password? Choose your verification method Password
Sign in



#### 4) Registrujte vaši organizaci







## 4) Registrujte vaši organizaci

!pozor ČZU již registrována je!: PIC: 999912570

Legal name: CESKA ZEMEDELSKA UNIVERZITA V PRAZE

Business name (zkratka): CULS

**LEAR** - Legal Entity Appointed Representative: Mgr. Josef Beránek – spravuje data o organizaci, navrhuje a zasílá EK neformální změny, vidí seznam projektů/návrhů, vidí a uděluje role



Návrh vytváří a podává koordinátor!

Partnera musí přidat koordinátor podle PIC.

Partner má přístupné jen některé části návrhu.

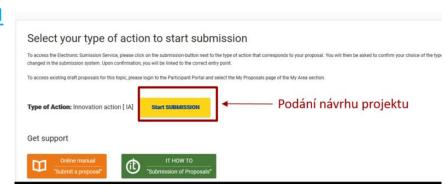
ERC a MSCA – návrh vytváří a řešitel projektu (Principal Investigator/Fellow)

#### Kde najdete informace k vyplnění návrhu projektu?

Webová stránka výzvy

Manuál pro podávání a hodnocení návrhů

H2020 Online manual





Návrh projektu se vyplňuje v online formuláři **eForm**.

- Administrativní formuláře
- Technické a další přílohy
- Další povinné/nepovinné přílohy

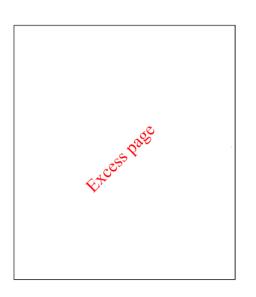
#### Technické požadavky pro vyplnění návrhu projektu (eForm):

- Chrome 54, Firefox 45, Internet Explorer 11, Safari 10, Microsoft Edge 13-14
- Internetové připojení: alespoň 2.0 MB/s
- Paměť: 4GB RAM
- Rozlišení obrazovky: alespoň 1680 x 1050
- Java a Cookies povoleny
- Mobilní zařízení nejsou podporována



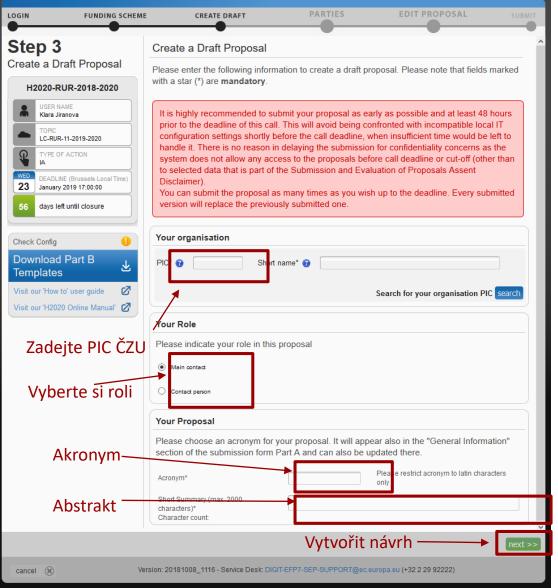
#### Technická příloha – Part B:

- Vzor je k dispozici ke stažení u každého topiku
- Název bez mezer
- Za obsah odpovědný koordinátor
- Limit stran!
- pdf
- Písmo, velikost, okraje, formát stránky závisí na podmínkách topiku
- Barvy tisknutelné v černé!
- Obrázky rozlišení max. 300dpi
- Nezamykejte soubor!
- Obsah: Název, excelence, dopad, implementace, konsorcium

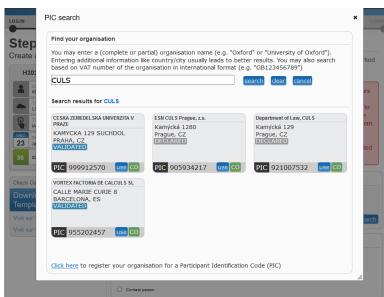


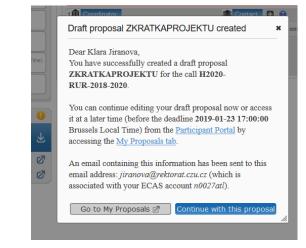


## 5) Vytvořte a podejte návrh projektu EK Vytvořte návrh projektu:



#### Organizaci lze vyhledat dle zkratky:







#### **Výběr role** při vytváření návrhu:

- RIA, IA, CSA, ERA-NET:
  - Main contact
  - Contact person
- MSCA, ERC:
  - Principal Investigator
  - Main host Institution Contact
  - Researcher
  - Supervisor
  - Applicant

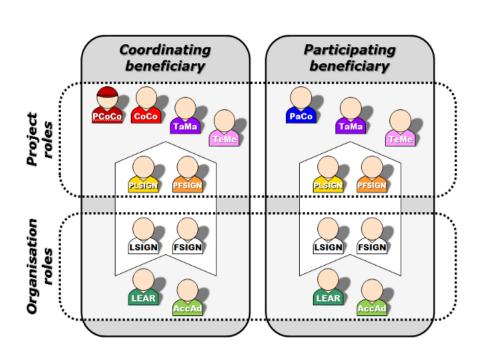
#### Další role v projektu:

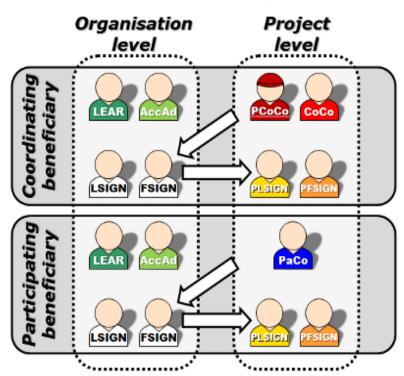
- Primary Coordinator Contact (PCoCo)
- Coordinator Contact (CoCo)
- Participant Contact (PaCo):

- Task Manager (TaMa)
- Team Member (TeMe)
- Project Legal Signatory (PLSIGN)
- Project Financial Signatory (PFSIGN)

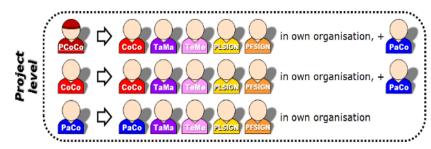


## Role v projektu



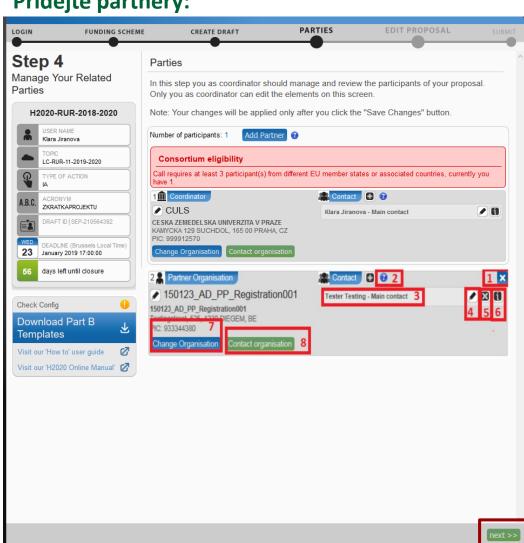


#### Kdo může udělovat role v projektu?





#### **Přidejte partnery:**

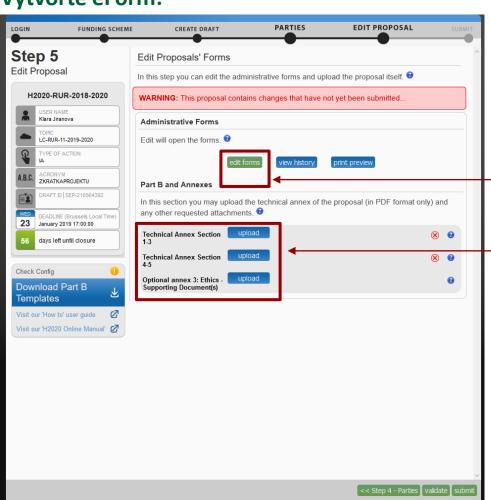


- 1. Vymazat partnera z projektu
- 2. Info zobrazí se okno s nápovědou
- Přidat nového partnera
- Upravit informace o partnerovi
- Vymazat současný kontakt
- Informace o kontaktu zobrazí více informací
- Změnit organizaci změní organizaci (PIC)
- Kontaktovat organizaci kontaktujete LEARa a/nebo Account Administratora

Další krok



#### **Vytvořte eForm:**



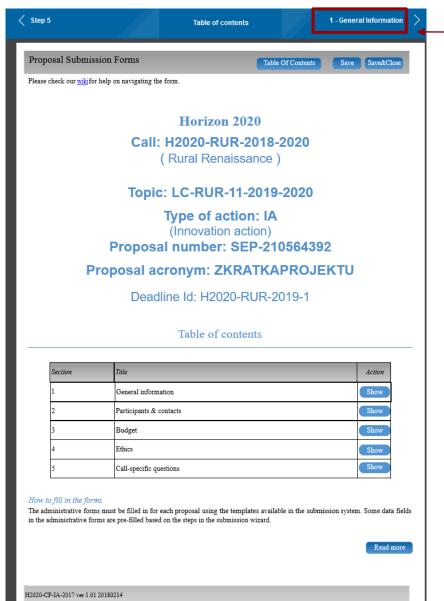
Otevřete eForm

#### Nahrajte technické přílohy (Part B) v pdf:

- 1. Excellence
- 2. Dopad
- 3. Implementace
- 4. Členové konsorcia
- 5. Etika a bezpečnost

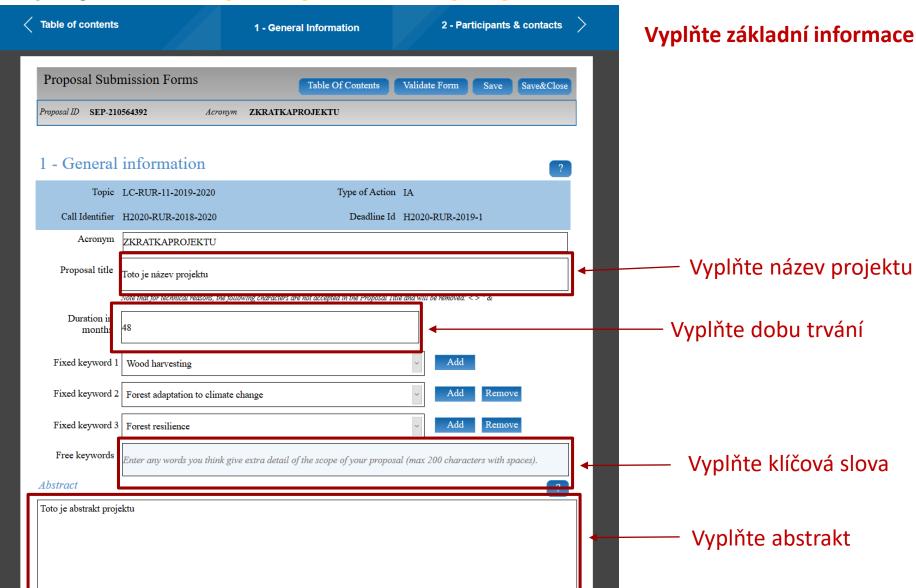


#### Vytvořte eForm:



#### Postupně vyplňujte eForm



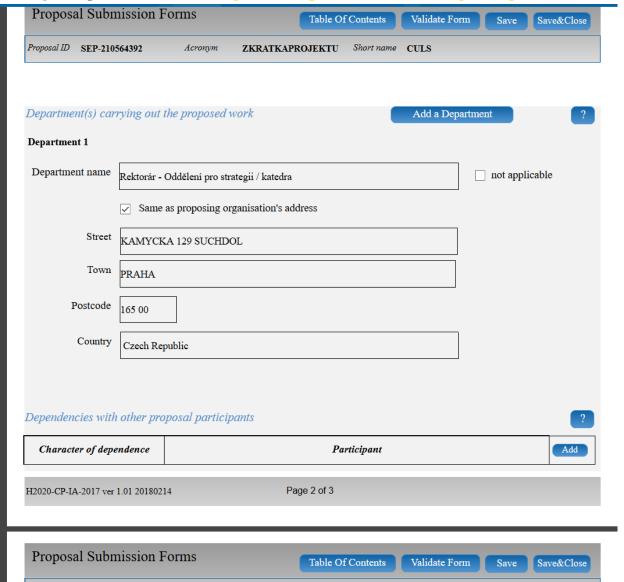




The assessment of your grant application will involve the collection and processing of personal data (such as your name, address and CV), which will be performed pursuant to Regulation (EC) No 45/2001 on the protection of individuals with regard to the processing of personal data by the

Has this proposal (or a very similar one) been submitted in the past 2 years in response to a call for proposals under Horizon 2020 or any other EU programme(s)?	No ?
A 'similar' proposal or contract is one that differs from the current one in minor ways, and in which some of the present consortium involved.	members are
Declarations	?
1) The coordinator declares to have the explicit consent of all applicants on their participation and on the content of this proposal.	~
2) The information contained in this proposal is correct and complete.	~
3) This proposal complies with ethical principles (including the highest standards of research integrity as set out, for instance, in the European Code of Conduct for Research Integrity and including, in particular, avoiding fabrication, falsification, plagiarism or other research misconduct).	✓
4) The coordinator confirms:	
- to have carried out the self-check of the financial capacity of the organisation on <a href="http://ec.europa.eu/research/participants/portal/desktop/en/organisations/lfv.html">http://ec.europa.eu/research/participants/portal/desktop/en/organisations/lfv.html</a> or to be covered by a financial viability check in an EU project for the last closed financial year. Where the result was weak or insufficient, the coordinator confirms being aware of the measures that may be imposed in accordance with the H2020 Grants Manual (Chapter on Financial capacity check); or	
- is exempt from the financial capacity check being a public body including international organisations, higher or secondary education establishment or a legal entity, whose viability is guaranteed by a Member State or associated country, as defined in the H2020 Grants Manual (Chapter on Financial capacity check); or	$\square$
- as sole participant in the proposal is exempt from the financial capacity check.	
5) The coordinator hereby declares that each applicant has confirmed:	
- they are fully eligible in accordance with the criteria set out in the specific call for proposals; and	~
- they have the financial and operational capacity to carry out the proposed action.	~
The coordinator is only responsible for the correctness of the information relating to his/her own organisation. Each ar responsible for the correctness of the information related to him and declared above. Where the proposal to be retaine funding, the coordinator and each beneficiary applicant will be required to present a formal declaration in this respect	d for EU
According to Article 131 of the Financial Regulation of 25 October 2012 on the financial rules applicable to the general budget of Journal L 298 of 26.10.2012, p. 1) and Article 145 of its Rules of Application (Official Journal L 362, 31.12.2012, p.1) applican misrepresentation may be subject to administrative and financial penalties under certain conditions.  Personal data protection	



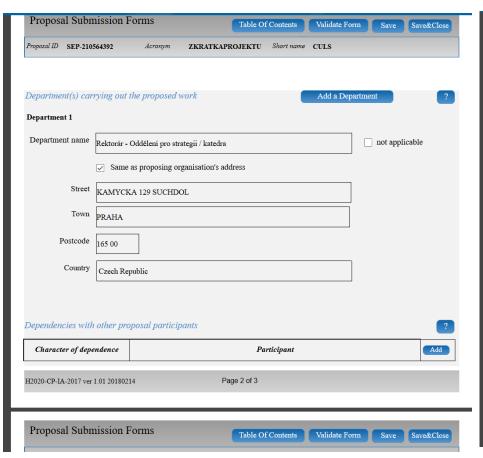


#### Vyplňte základní informace

Tyto údaje jsou vypněny automaticky



Vyplňte základní informace: Tyto údaje jsou vyplněny automaticky



r				1able U	f Contents	Validate I	rorm	Save	Save&Close
Proposal ID SEP-	210564392	Acronym	ZKRAT	KAPROJEKTU	Short name	CULS			
									_
Person in charg	e of the proposa	ıl							?
he Commission/Ag	st or team leader in ency will contact co tiations). The data	oncerning this p	proposal (e	g. for additional is	nformation, inv	itation to hea	rings, sen	ding of ev	aluation results,
	il of contact persons of contact persons,							re. To giv	e access rights a
Title	Mrs	~				Sex	O Mal	le   Fe	male
First name	Klara				Last name	e Jiranova	1		
E-Mail	jiranova@rekto	rat.czu.cz							
Position in org.	Project consultan	t for internation	onal proje	cts					
Department	Rektorát - Odděle	ení pro strateg	gii					organ	meias Isation name
	Same as pro	pposing organ	nisation's	address					
Street	KAMYCKA 129	SUCHDOL							
Town	PRAHA				Post code	165 00			
Country	Czech Republic						~		
Website	https://www.czu.c	cz/en/							
Phone	+420224382694		Phone 2	+42073441781	1	Fax	+xxx xx	20000000X	



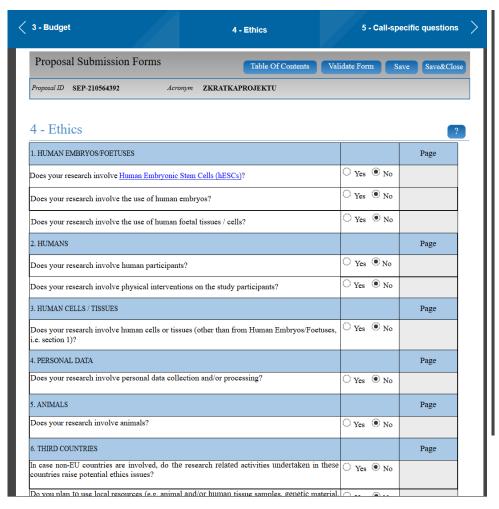
### **Vyplňte rozpočet:**

P	Proposal Submission Forms								Table (	Of Contents	Validate Fo	rm	Save				
Prop	osal ID SEP-210564392		Acronym	ZKRATKAF	PROJEKTU												
3 -	Budget																?
No	Participant	Countr	(A)Direct personnel costs/€	(B)Other direct costs/€	(C)Direct costs of sub- contracting/€	(D)Direct costs of providing	(E)Costs of inkind contributions		(G)Special unit costs covering direct &	Total	(I) Reimburse- ment rate (%)	(K) Costs of third parties linked		(M) Total Costs for BENEFICIARY &		Reques	

No	Participant	y	(A)Direct personnel costs/€	(B)Other direct costs/€	(C)Direct costs of sub- contracting/€	costs of providing	(E)Costs of inkind contributions not used on the beneficiary'spre mises€	Indirect Costs	(G)Special unit costs covering direct & indirect costs.€	Total	Reimburse- ment rate (%) BENEFICIARY	(J) Max.EU Contribution /€ (=H*I) BENEFICIARY	to participant	Contribution /€	(M) Total Costs for BENEFICIARY & THIRD PARTIES (=H+K)	Contribution /€ BENEFICIARY &	(O) Requested EU Contribution /€ BENEFICIARY & THIRD PARTIES
1	Culs	CZ	100000	20000	1000	0	0	30000,00	0	151000,00	100 ~	151000,00	0	0	151000,00	151000,00	0,00
	Total		100000	20000	1000	0	0	30000,00	0	151000,00		151000,00	0,00	0,00	151000,00	151000,00	0,00



#### Vyplňte etiku:



Proposal Submission Forms		Table Of Contents	Validate For	m Sa	ave	Save&Close
Proposal ID SEP-210564392 Acros	ıym ZKRATK	APROJEKTU				
Does your research involve the use of elemen animals or plants?	ts that may car	ise harm to the environme	ent, to Yes	● No		
Does your research deal with endangered faur	na and/or flora	and/or protected areas?	O Yes	● No		
Does your research involve the use of elemer research staff?	nts that may c	ause harm to humans, incl	uding O Yes	● No		
8. DUAL USE					Pa	age
Does your research involve dual-use items in t for which an authorisation is required?	he sense of Reg	gulation 428/2009, or other	items O Yes	● No		
9. EXCLUSIVE FOCUS ON CIVIL APPLICATIONS					Pa	age
Could your research raise concerns regarding th	ne exclusive foo	us on civil applications?	○ Yes	● No		
10. MISUSE					P	age
Does your research have the potential for misu	ise of research	results?	○ Yes	● No		
11. OTHER ETHICS ISSUES					P	age
Are there any other ethics issues that should be	taken into con	sideration? Please specify	○ Yes	● No		
I confirm that I have taken into account all ethi will complete the ethics self-assessment and a			ethics issues ap	ply, I		
How to Complete your Ethics Self-Assessment						
H2020-CP-IA-2017 ver 1.01 20180214						



### Vyplňte specifické otázky:

4 - Ethics	5 - Call-specific questions		Validation result		
Proposal Submission Forms	Table Of Contents	Validate Form	Save Save&C	lose	
Proposal ID SEP-210564392 Acre	onym ZKRATKAPROJEKTU				
5 - Call-specific questions					
Extended Open Research Data Pilot in H	Iorizon 2020			?	
made accessible for verification and re-use, ar datasets to remain closed according to the prinhave to be submitted at the proposal stage. Furthermore, applicants also have the possibilithis case, applicants must indicate a reason fo Please note that participation in this Pilot doe out.	nciple "as open as possible, as closed as no lity to opt out of this Pilot completely at as r this choice (see options below).	ecessary". A Data Man ny stage (before or afte	agement Plan does	not e). In	
We wish to opt out of the Pilot on Open Resea	arch Data in Horizon 2020.	Yes	○ No		
If opting out please indicate the reason(s) for no	at being able to participate in the Pilot:				
- the project does not generate any data					
- to allow the protection of results (e.g. paten	ting)				
- incompatibility with the need for confidentia	ality linked to security				
- incompatibility with privacy/data protection					
- achievement of the project's main aim woul	ld be jeopardised				
- other legitimate reasons					
Further guidance on open access and research http://ec.europa.eu/research/participants/docs/l			on en.htm and in		

general annex L of the Work Programme.



### Vyplňte specifické otázky:

4 - Ethics	5 - Call-specific questions		Validation result		
Proposal Submission Forms	Table Of Contents	Validate Form	Save Save&C	lose	
Proposal ID SEP-210564392 Acre	onym ZKRATKAPROJEKTU				
5 - Call-specific questions					
Extended Open Research Data Pilot in H	Iorizon 2020			?	
made accessible for verification and re-use, ar datasets to remain closed according to the prinhave to be submitted at the proposal stage. Furthermore, applicants also have the possibilithis case, applicants must indicate a reason fo Please note that participation in this Pilot doe out.	nciple "as open as possible, as closed as no lity to opt out of this Pilot completely at as r this choice (see options below).	ecessary". A Data Man ny stage (before or afte	agement Plan does	not e). In	
We wish to opt out of the Pilot on Open Resea	arch Data in Horizon 2020.	Yes	○ No		
If opting out please indicate the reason(s) for no	at being able to participate in the Pilot:				
- the project does not generate any data					
- to allow the protection of results (e.g. paten	ting)				
- incompatibility with the need for confidentia	ality linked to security				
- incompatibility with privacy/data protection					
- achievement of the project's main aim woul	ld be jeopardised				
- other legitimate reasons					
Further guidance on open access and research http://ec.europa.eu/research/participants/docs/l			on en.htm and in		

general annex L of the Work Programme.



### Technická příloha Part B:



#### Proposal template: technical annex

(for full proposals: single stage submission procedure and 2<sup>nd</sup> stage of a two-stage submission procedure)

### Research and Innovation actions Innovation actions

This template is to be used in a single- stage submission procedure or at the 2<sup>nd</sup> stage of a two-stage submission procedure.

The structure of this template must be followed when preparing your proposal. It has been designed to ensure that the important aspects of your planned work are presented in a way that will enable the experts to make an effective assessment against the evaluation criteria. Sections 1, 2 and 3 each correspond to an evaluation criteria.

Please be aware that proposals will be evaluated as they were submitted, rather than on their potential if certain changes were to be made. This means that only proposals that successfully address all the required aspects will have a chance of being funded. There will be no possibility for significant changes to content, budget and consortium composition during grant preparation.

⚠ Page limit: The title, list of participants and sections 1, 2 and 3, together, should not be longer than 70 pages. All tables, figures, references and any other element pertaining to these sections must be included as an integral part of these sections and are thus counted against this page limit.

The page limit will be applied automatically, therefore you must remove this instruction page before submitting.

If you attempt to upload a proposal longer than the specified limit before the deadline, you will receive an automatic warning and will be advised to shorten and re-upload the proposal. After the deadline, excess pages (in over-long proposals/applications) will be automatically made invisible, and will not be taken into consideration by the experts. The proposal is a self-contained document. Experts will be instructed to ignore hyperlinks to information that is specifically designed to expand the proposal, thus circumventing the page limit

Please, do not consider the page limit as a target! It is in your interest to keep your text as concise as possible, since experts rarely view unnecessarily long proposals in a positive light.

⚠ The following formatting conditions apply.

The reference font for the body text of H2020 proposals is Times New Roman (Windows platforms), Times/Times New Roman (Apple platforms) or Nimbus Roman No. 9 L (Linux distributions).

The use of a different font for the body text is not advised and is subject to the cumulative conditions that the font is legible and that its use does not significantly shorten the representation of the proposal in number of pages compared to using the reference font (for example with a view to bypass the page limit).

The minimum font size allowed is 11 points. Standard character spacing and a minimum of single line spacing is to be used.

Text elements other than the body text, such as headers, foot/end notes, captions, formula's, may deviate, but must be legible.

The page size is A4, and all margins (top, bottom, left, right) should be at least 15 mm (not including any footers or headers).

template WP18-20 v20180201

▲ Fill in the title of your proposal below.

#### TITLE OF THE PROPOSAL

A The consortium members are listed in part A of the proposal (administrative forms). A summary list should also be provided in the table below.

#### List of participants

Participant No. *	Participant organisation name	Country
1 (Coordinator)		
2		×6
3		0,

<sup>\*</sup> Please use the same participant numbering as that used in the administrative proposal forms.

#### Excellence

Your proposal must address a work programme topic for this call for proposals.

⚠ This section of your proposal will be assessed only to the extent that it is relevant to that topic.

#### 1.1 Objectives

 Describe the overall and specific objectives for the project<sup>1</sup>, which should be clear, measurable, realistic and achievable within the duration of the project. Objectives should be consistent with the expected exploitation and impact of the project (see section 2).

#### 1.2 Relation to the work programme

Indicate the work programme topic to which your proposal relates, and explain how your
proposal addresses the specific challenge and scope of that topic, as set out in the work
programme.

#### 1.3 Concept and methodology

#### (a) Concept

Describe and explain the overall concept underpinning the project. Describe the main ideas, models or assumptions involved. Identify any inter-disciplinary considerations and, where relevant, use of stakeholder knowledge. Where relevant, include measures taken for public/societal engagement on issues related to the project. Describe the positioning of the project e.g. where it is situated in the spectrum from 'idea to application', or from 'lab to market'. Refer to Technology Readiness Levels where relevant. (See General Annex G of the work programme):

[proposal acronym] template WP18-20 v20180201

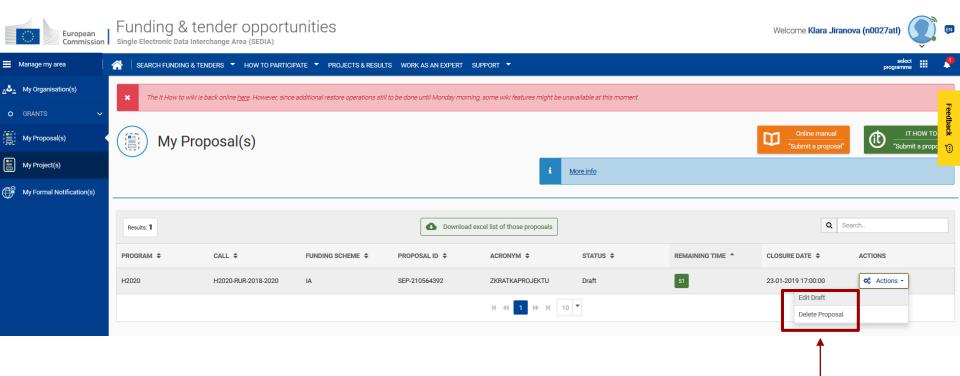
The term 'project' used in this template equates to an 'action' in certain other Horizon 2020 documentation.



Upravit návrh

# 5) Vytvořte a podejte návrh projektu EK

#### Uložený návrh najdete v My Proposals:

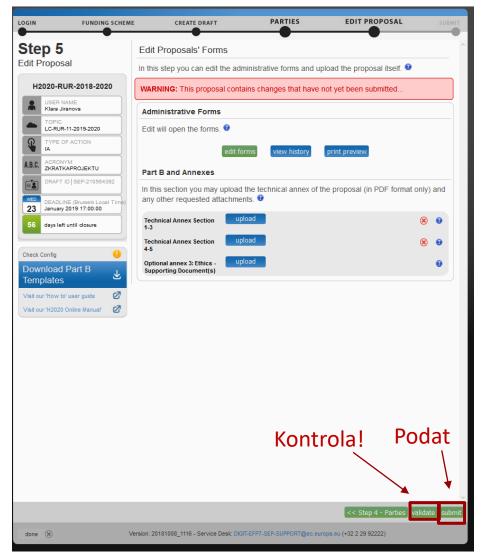




Yes, I want to withdraw my proposal

### 5) Vytvořte a podejte návrh projektu EK

#### Zkontrolujte a podejte návrh projektu:



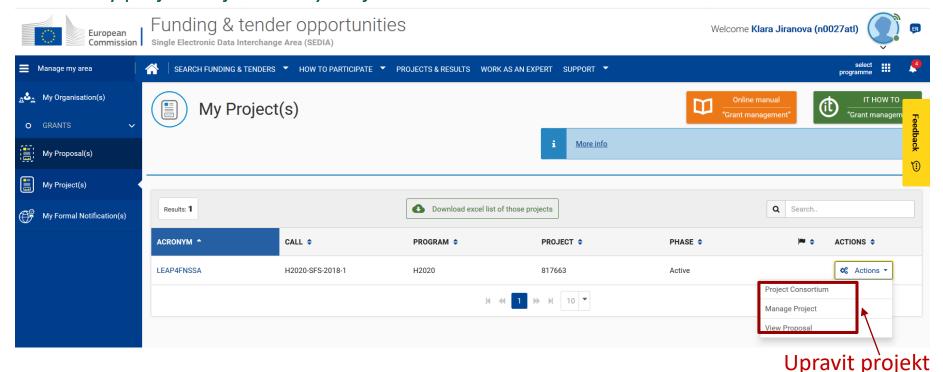
#### Stažení návrhu zpět:





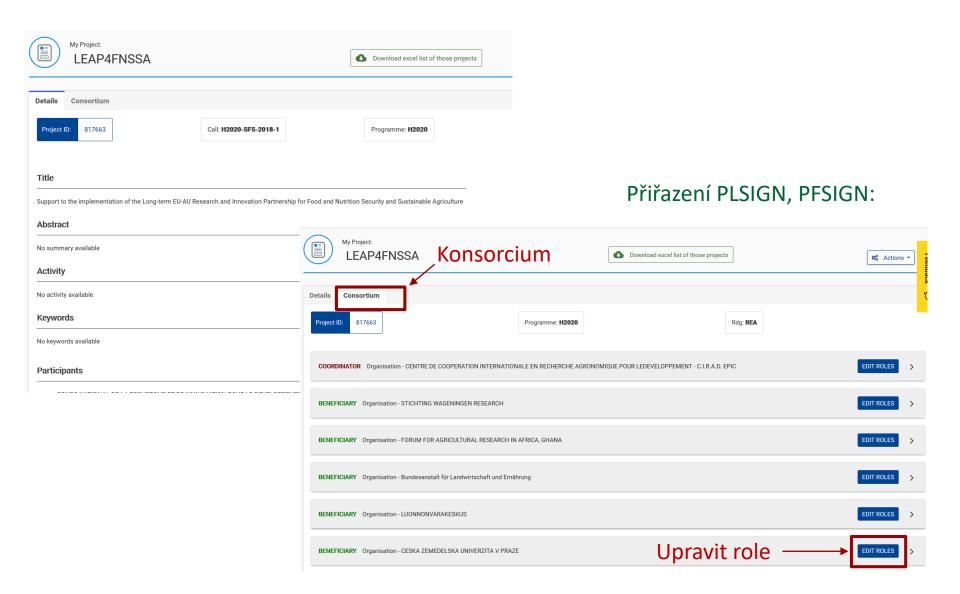
### Získání grantu

- Koordinátor i partneři dostanou upozornění emailem (všechny role v projektu).
- Budete vyzváni EK k podpisu Declaration of Honour, koordinátorem k podpisu konsorciální smlouvy, a nakonec EK k podpisu GA.
   !Pozor! Konsorciální smlouvu musí na kontrolu na právní!
- Řešený projekt najdete v My Projects:





# Řešený projekt



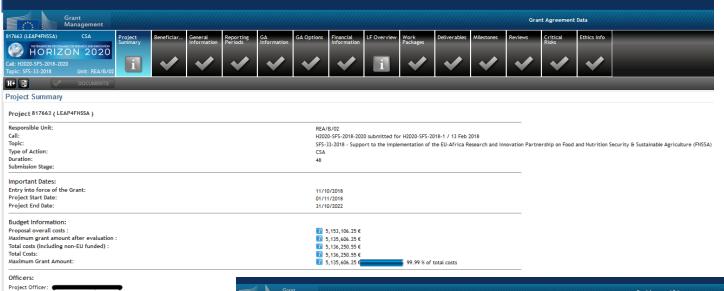


### **Grant Management:**

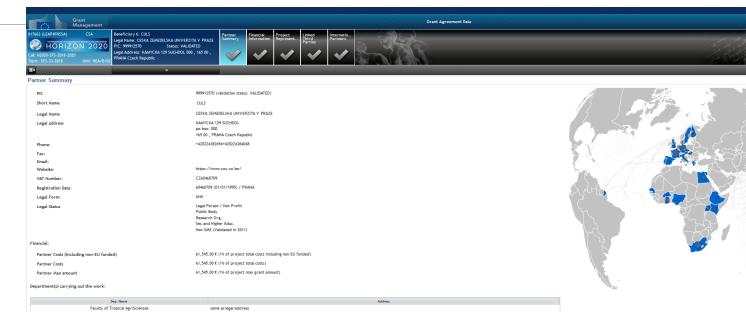
Deadlines:

Deadline for first version of the grant agreement data (incl. annexes)

Deadline for the signature of the participants certified declarations Deadline foreseen for the signature of the grant agreement



Úpravy rozpočtu work packages, reportovacích období, deliverables, milníků atd.





### Grantová dohoda (Grant Agreement – GA)

#### Cíl:

- Shromáždit informace právní, administrativní a finanční
- Stanovit začátek realizace projektu, reportovací období a datumy
- Vytvořit konsorciální smlouvu
- Ověřit finanční kapacitu

Příprava GA trvá max. 3 měsíce, konsorciální smlouva 6. týdnů.

#### Úkoly koordinátora:

- Stanovit začátek projektu
- Zkontrolovat validace PIC všech partnerů a třetích stran
- Zkontrolovat rozpočtu a vykazovaných období
- Poskytnout bankovních údajů
- Připravit plánu projektových prací (pracovní balíčky, výstupy, milníky, rizika, etika)
- Zhodnotit finanční kapacitu
- Poskytnout přístupová práva všem partnerům
- Připravit konsorciální smlouvu

#### **Úkoly partnera:**

- Zkontrolovat údaje o organizaci
- Nominovat role: LEAR, PLSIGN, FSIGN
- Podepsat čestné prohlášení "Declaration of Honour"

#### **Podpis:**

Jen online - PLSIGN



# Dokladování nákladů uskutečněných v projektech programu HORIZONT 2020

#### Obecná kritéria:

- skutečně vynaložený příjemcem v době trvání projektu a musí být **identifikovatelný** a **ověřitelný** tj. zaznamenaný v jeho **účetnictví** (na ČZU: v systému IS Magion na oddělených zakázkách určených pro projekt), případně v účetnictví třetí strany,
- naplánován v odhadovaném rozpočtu projektu v rámci příslušné nákladové kategorie,
- vynaložen v souvislosti s projektovými aktivitami uvedenými v Příloze GA a nezbytný pro jejich realizaci,
- vynaložen a evidován v souladu s interními předpisy příjemce,
- vynaložen v souladu s platnou národní legislativou v oblasti daní, pracovního práva a zdravotního a sociálního pojištění atd.
- opodstatněný a vynaložený za dodržování zásad úspornosti, účinnosti a efektivnosti (tj. mimo jiné v souladu se Zákonem č. 137/2006 Sb., o veřejných zakázkách).



# Nákladové kategorie

- osobní náklady,
- ostatní přímé náklady (cestovní náhrady, odpisy vybavení, infrastruktury nebo jiných aktiv, ostatní zboží a služby),
- subdodávky a
- nepřímé náklady.

 Nejdetailnější návod pro rozlišení způsobilosti či nezpůsobilosti nákladů dává řešiteli tzv. Anotovaná modelová grantová dohoda (Annotated Model Grant Agreement, AMGA), která obsahuje i řadu praktických příkladů.



### Povinnosti příjemce grantu

- uchovávat originály záznamů a dokumentů prokazující řádnou implementaci
  projektu po dobu <u>5 let</u> od platby zůstatku. Pro granty s příspěvkem EU do 60 tis. EUR
  (tzv. low value grants) je doba snížena na <u>3 roky</u>.
- projekt financován příspěvkem od EU alespoň 325 tis. EUR:
   zajistit externí audit způsobilých nákladů a příjmů projektu resp. získání
   tzv. Osvědčení o finančních výkazech (Certificate on the Financial Statements, CFS)

Do částky se započítávají pouze náklady vykázané ve formě skutečných nákladů a případně také průměrné osobní náklady.



### Archivace dokumentů

- Grantová dohoda s EK včetně všech příloh a dodatků,
- Konsorciální smlouva s partnery projektu včetně všech dodatků,
- Veškerá dokumentace o **programových/výzkumných aktivitách a výstupech** projektu, prokazující průběh jejich plnění a splnění, která je relevantní pro zaměření projektu,
- Dokumentace **finančních procesů**, která poskytne ucelený obraz o celkových nákladech a výnosech projektu a o jejich vykázání EK a dále doloží finanční toky mezi EK, partnery projektu apod.
- Dokumentace odevzdaná/zaslaná na EK a důležitá korespondence vedená s úředníky EK, s koordinátory a partnery,
- Konkrétní účetní doklady včetně všech příloh:

Sestavy s IS Magion z názvem: "Výsledovka po účtech s pohyby" v členění dle jednotlivých zakázek projektu. Nejlépe formou "excelovské" tabulky, ze které bude patrno zařazení jednotlivých dokladů do rozpočtových kategorií a jejich souvislost s realizaci konkrétního "work package".



# Dělení způsobilých nákladů

#### Přímé náklady "direct costs"

- Osobní náklady "personnel costs"
- Ostatní přímé náklady "other direct costs"
  - Cestovní náhrady "travel costs and related subsistence allowances"
  - Odpisy vybavení, infrastruktury nebo jiných aktiv "depreciation costs of equipment, infrastructure or other assets"
  - Ostatní zboží a služby "other goods and services"
  - Kapitalizované a operační náklady velkých výzkumných infrastruktur "capitalised and operating costs of large research infrastructure"
  - Interně fakturované zboží a služby "internally invoiced goods and services"
  - Subdodávky "subcontracts"

### Nepřímé náklady "indirect costs"

- administrativní náklady
- náklady na pomocný personál
- náklady na infrastrukturu
- náklady na energie
- náklady na adresně nepřiřaditelné služby

#### Nepřímé náklady:

Způsobilé náklady, které **nelze jednoznačně přiřadit** k projektu nebo náklady, které příjemce běžně řadí do nepřímých nákladů.

Program H2020 zavádí **jednotnou pevnou sazbu** financování nepřímých nákladů pro všechny příjemce ve výši **25** % z přímých nákladů.

Jsou vyčísleny formou **pevné sazby** = příjemce **nemá povinnost identifikovat**, co bylo z této sazby pokryto, ani předkládat související účetní dokumentaci.



### Vzorový výkaz práce splňující minimální požadavky GA

						_				
TIME RECORDING FOR A HORIZON 2020 ACTION – Minimum requirements										
Title of	the action (a	cronym):				Grant Agreement No:				
Beneficiary's / linked third party's name:										
Name of the person working on the action:					Type of personnel	t)				
	Month	[Month / Year]	[Month / Year]	[Month / Year]	[Month / Year]	[Month / Year]	[Month / Year	]		
									Total	
Number	of hours									
has cont										
Date and of the power working action										
	late and re of the									



### Vzorový výkaz práce splňující minimální požadavky GA

Pokud pracovník pracuje výhradně na H2020, nemá povinnost vyplňovat výkaz práce.

Vyplňuje pouze **Čestné prohlášení:** 

- za každé vykazované období
- doporučení: odkaz na WP

#### Declaration on a person working exclusively on a H2020 action

Action								
Title of the action (acronym)		Grant Agreement number						
Beneficiary's/linked th	nird party's name							
Reporting period cover	red by this declarat	ion <sup>28</sup>						
Reporting period numb	per from (date)		to (date)					
This document certifies that								
Reference (e.g. work package)	Activities	at during the peri	od covered by this declaration					
SIGNATURES For the beneficiary/linked (supervisor)	d third party	For th the ac	e person working exclusively on ction					
Name:								
Date:/		Date:	/					
Signature:		Signa	ture:					



<sup>28</sup> Only one declaration can be made per reporting period for each person working in the action.

<sup>29</sup> Insert name of the person.

<sup>30</sup> Insert date.

<sup>31</sup> Insert date.

<sup>32</sup> The person must keep timesheets for any hours worked for the action outside the period indicated herein.



### Děkujeme za pozornost!

Kancelář pro podporu mezinárodních projektů zaměřených na Life Sciences v rámci Evropského výzkumného prostoru II

financováno z projektu MŠMT Inter-Inform LTI17011

Ing. Bc. Klára Jiráňová – projektový konzultant, jiranova@rektorat.czu.cz, +420 22438 2694, +420 734 417 811

Ing. Lucie Peterková – finanční konzultant, peterkovalucie@rektorat.czu.cz, +420 22438 3477, +420 735 191 719